



5th June 2019

Dear Shareholder

IPO Listing Update – Wealth Dragons Group PLC

Further to my previous update on 10 April 2019, when I indicated to you that our anticipated listing on the Vienna Stock Exchange was scheduled in for May 2019, I can inform you that as of today all finalised documents have been submitted to the Exchange and we now await confirmation from them of the listing date and first day of trading.

We have been working closely with the Exchange over the last month and they have approved the draft documentation we submitted and came back to us with only three minor points that required addressing, which our reporting accountants and advisers have now cleared with them.

As soon as we obtain final approval from the Exchange and have a confirmed listing date, I will write to you immediately.

Yours sincerely,

Andrew Beaumont,
Chairman
Wealth Dragons Group Plc

